

**P. M. I. B.**

**Wednesday, February 19, 2014**

**10:00 a.m.**

PMIB Meeting  
February 19, 2014

DESIGNATION

# POOLED MONEY INVESTMENT ACCOUNT

## PORTFOLIO SUMMARY REPORT

February 19, 2014

(Dollars in Billions)

	01/31/14	12/31/13	Change From Prior Month	Prior Year 01/31/13
<b>Total Portfolio</b>				
Amount	\$57.011	\$57.667	(\$0.656)	\$61.452
Effective Yield	0.233%	0.256%	-0.023%	0.283%
Quarter-to-date Yield	0.244%	0.264%	-0.020%	0.300%
Year-to-date Yield	0.262%	0.265%	-0.003%	0.340%
Average Life (in days)	221	209	12	226
<b>AB 55 Loans</b> (Government Code §16312 and §16313)				
Approved	\$0.358	\$0.354	\$0.004	\$0.233
Disbursed	\$0.104	\$0.101	\$0.003	\$0.141
<b>Local Agency Investment Fund</b>				
Deposits	\$20.800	\$19.894	\$0.906	\$21.476
Number of Participants	2,582	2,594	(12)	2,660

**POOLED MONEY INVESTMENT ACCOUNT**

**Forecast of Changes in Portfolio/Bank Balances  
for the Period February 17, 2014, through April 18, 2014  
(In Thousands of Dollars)**

	02/17/14 to 02/21/14	02/24/14 to 02/28/14	03/03/14 to 03/07/14	03/10/14 to 03/14/14	03/17/14 to 03/21/14	03/24/14 to 03/28/14	03/31/14 to 04/04/14	04/07/14 to 04/11/14	04/14/14 to 04/18/14	Total
Purchase of Investments	\$ 1,361,132	\$ 0	\$ 0	\$ 0	\$ 2,677,800	\$ 0	\$ 0	\$ 715,600	6,319,600	\$ 11,074,132
Liquidation of Investments	<u>0</u>	<u>1,681,700</u>	<u>1,267,000</u>	<u>768,000</u>	<u>0</u>	<u>2,568,100</u>	<u>1,487,400</u>	<u>0</u>	<u>0</u>	<u>7,772,200</u>
Net Changes in Portfolio	\$ 1,361,132	\$ (1,681,700)	\$ (1,267,000)	\$ (768,000)	\$ 2,677,800	\$ (2,568,100)	\$ (1,487,400)	\$ 715,600	6,319,600	\$ 3,301,932
Analysis of Changes:										
Estimated Pooled Receipts (Page 2)	\$ 3,988,100	\$ 5,393,500	\$ 3,848,000	\$ 4,004,100	\$ 4,917,900	\$ 5,819,800	\$ 4,830,500	\$ 4,237,700	\$ 11,255,400	\$ 48,295,000
Estimated Pooled Disbursements (Page 3)	<u>2,778,900</u>	<u>10,412,200</u>	<u>4,088,000</u>	<u>2,903,100</u>	<u>1,961,100</u>	<u>10,367,900</u>	<u>5,356,900</u>	<u>2,399,100</u>	<u>4,711,800</u>	<u>44,979,000</u>
Available for Investment	\$ 1,209,200	\$ (5,018,700)	\$ (240,000)	\$ 1,101,000	\$ 2,956,800	\$ (4,548,100)	\$ (526,400)	\$ 1,838,600	\$ 6,543,600	\$ 3,316,000
Outstanding Warrants, Beginning	\$ 1,898,068	\$ 2,050,000	\$ 5,387,000	\$ 4,360,000	\$ 2,491,000	\$ 2,212,000	\$ 4,192,000	\$ 3,231,000	\$ 2,108,000	\$ 1,898,068
Outstanding Warrants, Ending	<u>2,050,000</u>	<u>5,387,000</u>	<u>4,360,000</u>	<u>2,491,000</u>	<u>2,212,000</u>	<u>4,192,000</u>	<u>3,231,000</u>	<u>2,108,000</u>	<u>1,884,000</u>	<u>1,884,000</u>
Available for Investment	\$ 151,932	\$ 3,337,000	\$ (1,027,000)	\$ (1,869,000)	\$ (279,000)	\$ 1,980,000	\$ (961,000)	\$ (1,123,000)	\$ (224,000)	\$ (14,068)
Treasurer's Compensation Bank Balance, Beginning	\$ 2,367,323	\$ 2,367,323	\$ 2,367,323	\$ 2,367,323	\$ 2,367,323	\$ 2,367,323	\$ 2,367,323	\$ 2,367,323	\$ 2,367,323	\$ 2,367,323
Treasurer's Compensation Bank Balance, Ending	<u>2,367,323</u>	<u>2,367,323</u>	<u>2,367,323</u>	<u>2,367,323</u>	<u>2,367,323</u>	<u>2,367,323</u>	<u>2,367,323</u>	<u>2,367,323</u>	<u>2,367,323</u>	<u>2,367,323</u>
Available for Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Net Available for Investment	<u>\$ 1,361,132</u>	<u>\$ (1,681,700)</u>	<u>\$ (1,267,000)</u>	<u>\$ (768,000)</u>	<u>\$ 2,677,800</u>	<u>\$ (2,568,100)</u>	<u>\$ (1,487,400)</u>	<u>\$ 715,600</u>	<u>\$ 6,319,600</u>	<u>\$ 3,301,932</u>

Compiled under the direction of the  
POOLED MONEY INVESTMENT BOARD

**Estimated Pooled Money Receipts**  
**for the Period February 17, 2014, through April 18, 2014**  
(In Thousands of Dollars)

	02/17/14 to 02/21/14	02/24/14 to 02/28/14	03/03/14 to 03/07/14	03/10/14 to 03/14/14	03/17/14 to 03/21/14	03/24/14 to 03/28/14	03/31/14 to 04/04/14	04/07/14 to 04/11/14	04/14/14 to 04/18/14	Total
Sales, Liquor, and Utility Surcharge	\$ 865,100	2,139,800	158,000	176,300	692,100	2,067,100	243,900	90,800	324,600	\$ 6,757,700
Motor Vehicle Fuel Tax	244,500	17,400	3,200	155,300	225,400	4,800	11,300	3,400	380,000	1,045,300
Personal Income, Bank & Corporation Taxes	1,123,700	848,800	1,533,100	1,231,700	2,215,900	938,800	1,738,400	1,972,900	7,984,900	19,588,200
Motor Vehicle License and Registration Fees	117,300	155,300	156,700	162,900	156,700	155,700	150,200	145,100	139,500	1,339,400
Highway Property Rentals	6,900	8,100	9,100	3,400	18,900	67,500	4,200	30,900	9,300	158,300
Cigarette Tax Collection	700	48,600	3,600	1,300	1,900	49,900	3,600	1,000	2,400	113,000
Insurance Gross Premium Taxes	4,200	14,500	3,400	22,300	24,100	223,400	321,200	600	1,200	614,900
Earnings on Pooled Money Investments	2,400	2,400	2,400	2,400	2,400	2,400	2,400	2,400	2,400	21,600
Water Resources Collections	23,800	32,600	41,700	19,400	29,500	35,700	59,800	17,400	40,600	300,500
State Lottery	46,400	43,700	44,100	45,400	43,100	42,500	40,400	44,600	56,300	406,500
<b>Non-Revenue Receipts</b>										
Highway Reimbursements	20,700	140,200	99,600	46,300	39,700	106,700	147,500	29,600	50,500	680,800
Local Assistance Programs	725,100	1,238,000	899,900	1,395,000	784,400	1,442,600	537,800	1,040,800	1,082,900	9,146,500
Local Agency Investment Collections	357,200	286,500	262,600	307,100	220,200	271,800	318,700	453,400	757,900	3,235,400
Disability Insurance Collections	150,100	117,600	151,400	135,300	163,600	110,900	139,800	104,800	122,900	1,196,400
Escrow Fund Maturities/Proceeds from the Sale of State Bonds	0	0	179,200	0	0	0	811,300	0	0	990,500
Unsegregated	300,000	300,000	300,000	300,000	300,000	300,000	300,000	300,000	300,000	2,700,000
Total	\$ <u>3,988,100</u>	\$ <u>5,393,500</u>	\$ <u>3,848,000</u>	\$ <u>4,004,100</u>	\$ <u>4,917,900</u>	\$ <u>5,819,800</u>	\$ <u>4,830,500</u>	\$ <u>4,237,700</u>	\$ <u>11,255,400</u>	\$ <u>48,295,000</u>

**Estimated Pooled Money Disbursements**  
**for the Period February 17, 2014, through April 18, 2014**  
(In Thousands of Dollars)

	02/17/14 to 02/21/14	02/24/14 to 02/28/14	03/03/14 to 03/07/14	03/10/14 to 03/14/14	03/17/14 to 03/21/14	03/24/14 to 03/28/14	03/31/14 to 04/04/14	04/07/14 to 04/11/14	04/14/14 to 04/18/14	Total
Local Assistance:										
Public Schools and Community Colleges	\$ 100,000	2,635,000	100,000	100,000	100,000	4,199,800	100,000	100,000	100,000	\$ 7,534,800
Social Services	45,500	477,400	77,300	400,400	77,300	562,300	58,100	58,100	488,900	2,245,300
Health Care Services	550,000	1,967,800	550,000	550,000	616,900	550,000	550,000	550,000	1,098,700	6,983,400
Healthy Families	12,600	12,900	13,100	43,100	13,100	13,100	12,800	42,300	12,300	175,300
Other Local Assistance (DAD & DDS)	10,000	10,000	300,800	10,000	10,000	10,000	10,000	300,400	10,000	671,200
Local Sales Tax Apportionment (BOE)	1,048,700	0	0	0	0	985,600	0	0	728,000	2,762,300
Highway Users Tax Apportionment	0	0	170,000	0	0	0	125,000	0	0	295,000
Motor Vehicle License Fees	0	0	0	0	0	0	0	0	0	0
Sales Tax - 1/2% for Public Safety	0	335,000	0	0	0	210,000	0	0	0	545,000
Lottery Apportionment	0	0	0	0	0	0	318,500	0	0	318,500
Trial Courts	0	0	0	185,000	0	0	0	188,000	0	373,000
Homeowners Property Tax	0	0	0	0	0	0	0	0	0	0
State Transit Assistance	0	0	0	0	0	0	0	0	0	0
1991 Realignment Apportionment	0	507,300	0	0	0	345,000	0	0	0	852,300
2011 Realignment Apportionment	33,200	683,000	0	48,000	37,100	437,800	0	0	96,800	1,335,900
Other	18,400	600	0	0	0	0	600	0	0	19,600
Architecture Revolving Fund	7,000	5,500	4,300	6,000	2,500	5,000	6,500	3,000	2,500	42,300
Highways	66,000	81,000	381,000	81,000	81,000	81,000	368,100	81,000	112,500	1,332,600
University of California	1,000	717,000	1,000	1,000	1,000	217,000	1,000	1,000	1,000	941,000
Payroll Revolving Fund	37,800	1,522,700	83,500	114,700	37,800	1,522,700	34,700	113,500	84,700	3,552,100
Local Agency Investment Fund	314,000	568,700	340,300	357,300	303,500	613,100	301,200	226,300	227,500	3,251,900
Income Tax Refunds	175,700	354,700	841,300	685,300	304,500	296,800	249,500	376,000	278,100	3,561,900
Debt Service	0	0	883,500	0	0	0	2,430,200	0	0	3,313,700
Veterans' Farm & Home Building Fund	500	200	100	100	6,500	100	100	100	1,300	9,000
Disability Insurance Benefits	107,900	107,900	107,900	107,900	107,900	107,900	107,900	107,900	107,900	971,100
Lottery Prizes	81,200	75,700	79,700	75,700	81,200	75,700	81,800	77,800	83,300	712,100
State and Local Bond Construction	54,500	244,800	49,200	32,600	68,100	30,000	178,800	68,700	49,800	776,500
Water Resources - Electric Power	9,900	0	0	0	7,700	0	0	0	0	17,600
Public Employees' Retirement System	0	0	0	0	0	0	317,100	0	634,200	951,300
State Teachers' Retirement System	0	0	0	0	0	0	0	0	489,300	489,300
Revenue Anticipation Notes & Interest	0	0	0	0	0	0	0	0	0	0
Unsegregated	105,000	105,000	105,000	105,000	105,000	105,000	105,000	105,000	105,000	945,000
Total	\$ 2,778,900	\$ 10,412,200	\$ 4,088,000	\$ 2,903,100	\$ 1,961,100	\$ 10,367,900	\$ 5,356,900	\$ 2,399,100	\$ 4,711,800	\$ 44,979,000

**DESIGNATION BY POOLED MONEY INVESTMENT BOARD  
OF TREASURY POOLED MONEY INVESTMENTS AND DEPOSITS**

1776

In accordance with sections 16480 through 16480.8 of the Government Code, the Pooled Money Investment Board, at its meeting on February 19, 2014, has determined and designated the amount of money available for deposit and investment as of February 13, 2014, under said sections. In accordance with sections 16480.1 and 16480.2 of the Government Code, it is the intent that the money available for deposit or investment be deposited in bank accounts and savings and loan associations or invested in securities in such a manner so as to realize the maximum return consistent with safe and prudent treasury management, and the Board does hereby designate the amount of money available for deposit in bank accounts, savings and loan associations, and for investment in securities and the type of such deposits and investments as follows:

1. In accordance with Treasurer's Office policy, for deposit in demand bank accounts as  
Compensating Balance for Services: \$ 2,367,323,000

The active noninterest-bearing bank accounts designation constitutes a calendar month average balance. For purposes of computing the compensating balances, the Treasurer shall exclude from the daily balances any amounts contained therein as a result of nondelivery of securities purchased for "cash" for the Pooled Money Investment Account and shall adjust for any deposits not credited by the bank as of the date of deposit. The balances in such accounts may fall below the above amount provided that the balances computed by dividing the sum of daily balances of that calendar month by the number of days in the calendar month reasonably approximates that amount. The balances may exceed this amount during heavy collection periods or in anticipation of large impending warrant presentations to the Treasury, but the balances are to be maintained in such a manner as to realize the maximum return consistent with safe and prudent treasury management.

2. In accordance with law, for investment in securities authorized by section 16430, Government Code, or in term interest-bearing deposits in banks and savings and loan associations as follows:

	From	To	Transactions	In Securities (section 16430)*	Time Deposits in Various Financial Institutions (sections 16503a and 16602)*	Estimated Total
( 1 )	2/17/2014	2/21/2014	\$ 1,361,132,000	\$ (3,181,508,000)	\$ 4,542,640,000	\$ 1,361,132,000
( 2 )	2/24/2014	2/28/2014	\$ (1,681,700,000)	\$ (4,863,208,000)	\$ 4,542,640,000	\$ (320,568,000)
( 3 )	3/3/2014	3/7/2014	\$ (1,267,000,000)	\$ (6,130,208,000)	\$ 4,542,640,000	\$ (1,587,568,000)
( 4 )	3/10/2014	3/14/2014	\$ (768,000,000)	\$ (6,898,208,000)	\$ 4,542,640,000	\$ (2,355,568,000)
( 5 )	3/17/2014	3/21/2014	\$ 2,677,800,000	\$ (4,220,408,000)	\$ 4,542,640,000	\$ 322,232,000
( 6 )	3/24/2014	3/28/2014	\$ (2,568,100,000)	\$ (6,788,508,000)	\$ 4,542,640,000	\$ (2,245,868,000)
( 7 )	3/31/2014	4/4/2014	\$ (1,487,400,000)	\$ (8,275,908,000)	\$ 4,542,640,000	\$ (3,733,268,000)
( 8 )	4/7/2014	4/11/2014	\$ 715,600,000	\$ (7,560,308,000)	\$ 4,542,640,000	\$ (3,017,668,000)
( 9 )	4/14/2014	4/18/2014	\$ 6,319,600,000	\$ (1,240,708,000)	\$ 4,542,640,000	\$ 3,301,932,000

From any of the amounts specifically designated above, not more than 30 percent in the aggregate may be invested in prime commercial paper under section 16430(e), Government Code.

Additional amounts available in treasury trust account and in the Treasury from time to time, in excess of the amounts and for the same types of investments as specifically designated above.

Provided, that the availability of the amounts shown under paragraph 2 is subject to reduction in the amount by which the bank accounts under paragraph 1 would otherwise be reduced below the calendar month average balance of \$ 2,367,323,000.

POOLED MONEY INVESTMENT BOARD:

\_\_\_\_\_  
Chairperson

\_\_\_\_\_  
Member

Dated: February 19, 2014

\* Government Code

\_\_\_\_\_  
Member

PMIB Meeting  
February 19, 2014

SMD



POOLED MONEY INVESTMENT BOARD  
(Surplus Money Investment Fund)  
Period January 1 through January 31, 2014

**DECLARATION OF SURPLUS MONEY**

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds and now on deposit in the State Treasury to the credit of each of such funds, in addition to any money in said funds heretofore designated as surplus money, is not necessary for immediate use for carrying out the purposes for which each of such special funds was created, and is hereby designated as surplus money for transfer to the Surplus Money Investment Fund:

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
<hr/>	
TOTAL	\$ 10,583,440,000.00*

**REDUCTION OF SURPLUS MONEY**

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds, which constitutes a portion of the money heretofore designated as surplus money and which has heretofore been transferred to and now remains in the Surplus Money Investment Fund from each of such designated funds, is needed by each of such special funds to carry out the purposes for which it was created, and that the amount of money heretofore designated as surplus money with respect to each such special fund is hereby reduced by the amount of money needed by such fund, as hereinafter specified, for transfer back to each such fund.

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
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TOTAL	\$ 12,483,996,000.00*

**POOLED MONEY INVESTMENT BOARD**

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Member

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Chairman

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Member

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Dated: January, 2014

\*Note: Amounts are typically transferred in \$1,000.00 increments. However, transfers or reductions may sometimes occur in other increments resulting in necessary adjustments which can occur within the same month, or the succeeding month. Consequently, the total transfer and reduction amounts will not necessarily reflect even \$1,000.00 increments.

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20140101 TO 20140131

FUND	FUNDNAME	DECLARATION	REDUCTION
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0005000	SAFENEIGH PKS, CLNWTR,CLNAIR/	28,000	443,000
0006000	DISABILITY ACCESS ACCOUNT	12,000	19,000
0007000	BREAST CANCER RESEARCH ACCOUNT	677,000	636,000
0009000	BREAST CANCER CONTROL ACCOUNT	674,000	3,987,000
0012000	ATTY GEN ANTITRUST ACCOUNT	0	10,000
0014000	HAZARDOUS WASTE CONTROL ACCT	2,901,000	2,946,000
0017000	FINGERPRINT FEES ACCOUNT	916,000	926,000
0018000	SITE REMEDIATION ACCOUNT	74,000	50,000
0023000	FARMWORKER REMEDIAL ACCOUNT	13,000	0
0024000	GUIDE DOGS FOR BLIND FUND	1,000	3,000
0028000	UNIFIED PROGRAM ACCOUNT	85,000	105,000
0032000	FIREARM SAFETY ACCOUNT	7,000	32,000
0033000	STATE ENERGY CONSER ASST ACCT	2,730,000	25,000
0035000	SURFACE MINING & RECLAMATION	52,000	0
0041000	AERONAUTICS ACCOUNT	523,000	445,000
0042000	STATE HIGHWAY ACCOUNT	432,352,000	272,920,000
0044000	MOTOR VEHICLE ACCOUNT	299,282,000	289,717,000
0045000	BICYCLE TRANSPORTATION ACCT	15,000	222,000
0046000	PUBLIC TRANSPORTATION ACCT	6,888,000	32,796,000
0048000	TRANSPORTATION REV ACCOUNT	559,651,000	599,070,000
0052000	LOCAL AIRPORT LOAN ACCOUNT	200,000	0
0055000	MASS TRANSIT REVOLVING ACCOUNT	802,000	805,000
0061000	MOTOR VEHICLE FUEL ACCOUNT	517,736,000	506,155,000
0063000	MOTOR VEHICLE TRANS TAX ACCT	2,000	0
0064000	MOTOR VEHICLE LIC FEE ACCT	26,341,000	11,663,000
0065000	ILLEGAL DRUG LAB CLEANUP ACCT	0	43,000
0066000	SALE OF TOBACCO TO MINORS CTRL	21,000	117,000
0067000	STATE CORPORATIONS FUND	47,000	5,648,000
0069000	BARBERING/COSMETOLOGY CONT FD	2,167,000	944,000
0074000	MEDICAL WASTE MANAGEMENT FUND	2,000	168,000
0075000	RADIATION CONTROL FUND	2,226,000	2,768,000
0076000	TISSUE BANK LICENSE FUND	1,000	38,000
0078000	GRAPHIC DESIGN LICENSE PLATE F	160,000	26,000
0080000	CHILDHOOD LEAD POISONING PVTN FD	43,000	1,125,000
0082000	EXPORT DOCUMENT PROGRAM FUND	0	49,000
0083000	VETERANS SERVICE OFFICE FUND	106,000	0
0093000	CONSTRUCTN MANGEMNT EDUC ACCT	5,000	0
0094000	RETAIL SALES TAX	5,206,000	12,150,000
0096000	CAL-OSHA TARGET INSPC&CONSULTN	33,000	0
0098000	CLINICAL LAB IMPROVEMENT FUND	1,857,000	1,071,000
0099000	HEALTH STATISTICS SPEC FUND	1,558,000	3,248,000
0100000	CALIF USED OIL RECYCLING FUND	2,521,000	760,000
0106000	PESTICIDE REGULATION FUND	10,202,000	3,481,000
0108000	ACUPUNCTURE FUND	329,000	116,000
0111000	DEPT OF FOOD & AGRICULT. ACCT	57,655,000	10,061,000
0115000	AIR POLLUTION CONTROL FUND	17,715,000	16,416,000
0120000	MEX-AMER VET'S MEMRL BEAU ENHC	0	1,000
0121000	HOSPITAL BUILDING FUND	13,314,000	5,758,000

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20140101 TO 20140131

FUND	FUNDNAME	DECLARATION	REDUCTION
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0122000	EMERGENCY FOOD FOR FAMILIES FD	1,000	9,000
0129000	WATER DEVICE CERT SPEC ACC	0	13,000
0132000	WORKERS COMP MNGDCARE FUND	1,000	2,000
0133000	CALIF BEVERAGE CONTAINER RECYL	57,905,000	90,426,000
0140000	ENVIRONMENTL LICENSE PLATE FD	2,608,000	4,532,000
0141000	SOIL CONSERVATION FUND	215,000	81,000
0142000	SEXUAL HABITUAL OFFENDER, DOJ	108,000	113,000
0143000	CA HEALTH DATA & PLANNING FD	202,000	3,208,000
0152000	ST BD OF CHIROPRACTIC EXAMINERS	400,000	386,000
0158000	TRAVEL SELLER	34,000	42,000
0159000	ST TRIAL COURT IMPROV & MODERN	805,000	3,828,000
0163000	CONTINUING CARE PROVIDER FEE	6,000	1,000
0166000	CERTIFICATION ACCT-CONS AFF FD	0	73,000
0168000	STRUCTURAL PEST CONTROL	22,000	0
0169000	CALIF DEBT LIMIT ALLOC COMM	69,000	61,000
0171000	CALIF DEBT & INVEST ADV COMM	154,000	110,000
0172000	DEV DISABILITIES PROGRAM DEV	1,000	2,000
0175000	DISPENSING OPTICIANS FUND	21,000	13,000
0177000	FOOD SAFETY FUND	313,000	1,125,000
0179000	ENVIRONMENTAL LAB IMPROV FUND	122,000	206,000
0181000	REGISTERED NURSE EDUCATION	149,000	103,000
0183000	ENVIRON ENHANC MIT DEMO PGM FD	1,774,000	705,000
0184000	EMPLOY DEV DEPT BENEFIT AUDIT	2,046,000	2,060,000
0185000	EMPLOYMT DEV DEPT CONTINGENT	18,385,000	22,363,000
0191000	FAIR AND EXPOSITION FUND	353,000	90,000
0193000	WASTE DISCHARGE PERMIT FUND	12,485,000	17,479,000
0194000	EMERG MED SRVS TRNG PGM APROV	0	21,000
0198000	CA FIRE & ARSON TRAINING FD	276,000	0
0203000	GENETIC DISEASE TESTING FUND	10,215,000	10,218,000
0205000	GEO PELS FUND	135,000	46,000
0207000	FISH & WILDLIFE POLLUTION ACCT	16,000	116,000
0209000	CA HAZRD LIQUID PIPELINE SAFTY	240,000	0
0211000	CA WTRFOWL HAB PRESERVATION	1,000	2,000
0213000	NATIVE SPECIES CONSV & ENHAN	14,000	0
0215000	INDUSTRIAL DEVELOPMENT FUND	1,000	1,000
0216000	DO NOT USE-ABOLISHED	0	1,234,000
0217000	INSURANCE FUND	36,448,000	11,802,000
0219000	LIFETIME LICENSE TRUST ACCOUNT	25,000	0
0223000	WORKERS' COMP ADMIN REVOLV FD	273,034,000	287,865,000
0226000	CA TIRE RECYCLING MGMT FUND	4,068,000	2,238,000
0228000	SEC OF STATE'S BUSINESS FEE FD	4,033,000	3,321,000
0230000	CIGARETTE & TOBACCO - ALLOCATE	25,213,000	21,131,000
0231000	CIGARET.& TOB./HEALTH EDUCAT.	4,519,000	5,043,000
0232000	CIGARET.& TOB./HOSPITAL SERV.	7,275,000	6,310,000
0233000	CIGARET.& TOB./PHYSICIAN SERV.	2,078,000	9,996,000
0234000	CIGARET.& TOB./RESEARCH ACCT.	1,046,000	1,155,000
0235000	CIGARET.& TOB./PUBLIC RESOURCE	1,039,000	3,720,000
0236000	CIGARET. &TOB./UNALLOCATED	5,199,000	9,644,000

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FUND	FUNDNAME	DECLARATION	REDUCTION
0238000	VETS CEMETERY PERPETUAL MAINT	5,000	1,000
0239000	PRIVATE SECURITY SERVS FUND	979,000	472,000
0241000	LOC PUB PROSECUTR/DEFNDR TNG	81,000	58,000
0245000	MOBILEHOME PARK & SPEC.OCC.RF	2,000	519,000
0247000	DRINKING WATER OPERATOR CERT	3,000	71,000
0256000	SEXUAL PREDATOR PUBLIC INFO	0	47,000
0259000	SUPPLEMENTAL CONTRIB PROG FUND	13,000	13,000
0261000	OFF HIGHWAY LICENSE FEE	76,000	952,000
0263000	OFF-HIGHWAY VEHICLE TRUST	106,530,000	108,898,000
0264000	OSTEOPATHIC MED BD CONTINGENT	86,000	146,000
0266000	INLAND WETLANDS RESTORATION FD	1,000	0
0268000	PEACE OFFICERS TRAINING	2,207,000	2,951,000
0269000	GLASS PROCESSING FEE ACCOUNT	5,624,000	4,906,000
0270000	TECHNICAL ASSISTANCE FUND	1,097,000	0
0271000	CERTIFICATION FUND	98,000	2,000
0272000	INFANT BOTULISM TRTMT & PREV	506,000	395,000
0275000	HAZ & IDLE-DESERTED ABATMT FD	1,000	2,000
0276000	PENALTY ACCT-CA.BEVERAGE RECYC	23,000	38,000
0277000	BIMETAL PROCESSING FEE ACCT	153,000	36,000
0278000	PET PROCESSING FEE ACCT	409,000	1,723,000
0279000	CHILD HEALTH & SAFETY FUND	386,000	0
0280000	PHYSICIAN ASSISTANT FD	209,000	86,000
0281000	RECYCLING MARKET DEV REV LOAN	690,000	49,000
0288000	INTERNTL STUDENT EXCHANGE VST	1,000	0
0289000	HLTH INS COUNSELING/ADVOCACY	3,000	161,000
0290000	PILOT COMMISSIONERS' SPEC FD	159,000	169,000
0293000	MOTOR CARRIER'S SAFETY IMPROV	221,000	0
0294000	REMOVAL/REMEDIAL ACTION ACCT	49,000	487,000
0295000	PODIATRIC MEDICINE FUND	165,000	64,000
0298000	FINANCIAL INSTITUTIONS FUND	21,000	8,000
0299000	CREDIT UNION FUND	4,000	1,000
0305000	PRIVATE POSTSECONDARY ED	767,000	437,000
0306000	SAFE DRINKING WATER ACCOUNT	2,240,000	3,124,000
0309000	PERINATAL INSURANCE FUND	4,096,000	4,096,000
0310000	PSYCHOLOGY FUND	426,000	224,000
0312000	EMERG MED SVCS PERSONNEL FUND	174,000	70,000
0314000	DIESEL EMISSION REDUCTION FUND	3,000	0
0317000	REAL ESTATE FUND	6,537,000	4,045,000
0318000	COLLINS-DUGAN CCC REIMBR ACCT	400,000	484,000
0319000	RESPIRATORY CARE FUND	278,000	177,000
0320000	OIL SPILL PREVENTION & ADMIN	1,256,000	3,647,000
0321000	OIL SPILL RESPONSE TRUST FUND	95,000	114,000
0322000	ENVIRONMENTAL ENHANCEMENT FUND	50,000	2,000
0325000	ELECTRONIC & APPL REPAIR FUND	188,000	107,000
0326000	ATHLETIC COMMISSION FUND	133,000	79,000
0328000	PUB SCHL PLN, DESIGN,CONST REV	59,000	7,090,000
0329000	VEHICLE LICENSE COLLECTN ACCT	2,990,000	1,000,000
0331000	SALES TAX ACCOUNT	287,955,000	407,515,000

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FUND	FUNDNAME	DECLARATION	REDUCTION
0332000	VEHICLE LICENSE FEE ACCOUNT	103,502,000	103,530,000
0335000	REGISTERED ENV HLTH SPECLST FD	141,000	26,000
0336000	MINE RECLAMATION ACCOUNT	0	55,000
0338000	STRONG-MOTION INSTR/SEIMC MAPG	5,000	620,000
0347000	SCHOOL LAND BANK FUND	1,000	209,000
0351000	MENTAL HEALTH SUBACCOUNT-	93,400,000	104,080,000
0353000	HEALTH SUBACCOUNT-	50,278,000	278,000
0365000	HISTORIC PROPERTY MAINT FUND	196,000	0
0366000	INDIAN GAMING REV SHARING TRST	2,621,000	18,975,000
0367000	INDIAN GAMING SPEC DISTRIB FD	34,000	695,000
0368000	ASBESTOS CONSULTANT CERT. ACCT	27,000	23,000
0369000	ASBESTOS TRAINING APPROVAL ACC	5,000	7,000
0376000	SPEECH-LANGUAGE PATH/AUDIOLOGY	170,000	80,000
0378000	ATTORNEY GEN FALSE CLAIMS ACT	2,000	1,277,000
0381000	PUB INTEREST R D & D	100,437,000	53,536,000
0382000	RENEWABLE RESOURCE TRUST FUND	150,000,000	151,866,000
0386000	SOLID WASTE DISP CLEANUP TRUST	11,000	1,011,000
0387000	INTEGRATED WASTE MGMT ACCOUNT	41,000	3,266,000
0392000	ST PARKS AND RECREATION ACCT	50,193,000	25,986,000
0396000	SELF-INSURANCE PLANS FUND	2,780,000	43,000
0399000	STRUCTL PEST CONTRL EDU&ENFORC	28,000	31,000
0400000	REAL ESTATE APPRAISERS REG FD	273,000	330,000
0402000	SAFE CLEAN WATER SUPPLY	24,000	201,000
0407000	TEACHER CREDENTIALS	1,392,000	1,224,000
0410000	TRANSCRIPT REIMBURSEMENT FUND	0	32,000
0412000	TRANSPORTATION RATE	31,000	91,000
0419000	WATER RECYCLING SUBACCOUNT	25,000	0
0421000	VEHICLE INSPECTION & REPAIR FD	9,244,000	55,347,000
0424000	SEA WATER INTRUSION CONTROL	8,000	0
0425000	VICTIM-WITNESS ASSISTANCE FD	867,000	1,825,000
0434000	AIR TOXICS INVENTORY & ASSESMT	0	62,000
0436000	UNDERGRD STOR TANK TESTER ACCT	1,000	8,000
0439000	UNDERGRD STOR TANK CLEANUP FD	333,440,000	276,223,000
0447000	WILDLIFE RESTORATION FUND	211,000	225,000
0448000	OCCUPANCY COMPLIANCE MONITOR	536,000	160,000
0449000	WINTER RECREATION FUND	15,000	8,000
0452000	ELEVATOR SAFETY ACCOUNT	1,549,000	1,127,000
0453000	PRESSURE VESSEL ACCOUNT	111,000	140,000
0457000	TAX CREDIT ALLOC FEE ACCOUNT	297,000	493,000
0458000	SITE OPERATN & MAINTENANCE ACC	0	14,000
0459000	TELEPHONE MED ADV SERV. FD	37,000	11,000
0460000	DEALERS RECORD OF SALES SP ACT	197,000	265,000
0461000	PUC TRANSPORTATION REIMB ACCT	167,000	127,000
0462000	PUC UTILITIES REIMBMENT ACCT	3,446,000	3,419,000
0464000	HIGH COST FUND A ADM COMM FD	1,915,000	2,738,000
0465000	ENERGY RESOURCES PROGRAMS A/C	278,000	343,000
0470000	HIGH-COST FUND-B ADM COMM FD	3,502,000	1,911,000
0471000	UNIV LIFELINE TELEP SVC TRST	13,459,000	1,240,000

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0478000	VECTORBORNE DISEASE ACCOUNT	2,000	10,000
0481000	GARMNT MANUFACTURERS SPECL A/C	21,000	95,000
0483000	DEAF & DESABLED TELECOMM PGM	414,000	1,587,000
0492000	STATE ATHLETIC COMM NEURO EXAM	2,000	1,000
0493000	TELECONNECT FD - ADM COMM FD	7,277,000	6,905,000
0497000	LOCAL GOV'T GEOTHER.RES.REVOL.	11,000	59,000
0501000	CALIFORNIA HOUSING FINANCE	280,216,000	517,705,000
0502000	CALIF WATER RESOURCES DEV BOND	41,623,000	53,000,000
0505000	AFFORDABLE STUDENT HOUS REVLV	1,000	0
0506000	CENTRAL VALLEY WATER PROJ CONS	10,629,000	20,960,000
0507000	CENTRAL VALLEY WATER PROJ REV	28,176,000	2,936,000
0512000	COMPENSATION INSURANCE FUND	218,882,000	227,754,000
0514000	EMPLOYMENT TRAINING FUND	846,000	5,116,000
0516000	HARBORS & WATERCRAFT REVOL FD	91,345,000	122,861,000
0518000	HLTH FAC CONST LOAN INSURANCE	221,000	1,779,000
0523000	EAST BAY ST.BLDG.AUTH.FUND	11,000	0
0524000	L.A. ST. BLDG. AUTHORITY FUND	7,000	0
0526000	CA SCHOOL FINANCE AUTHORITY FD	31,000	6,000
0528000	ALTERNATIVE ENERGY AUTH FD	2,000	107,000
0530000	MOBILEHOME PARK PURCHASE FUND	314,000	64,000
0538000	SAN FRANCISCO STATE BUILDING	9,000	0
0539000	OAKLAND STATE BLDG AUTHORITY	5,000	0
0541000	SAN BERNARDINO ST BLDG AUTH	6,000	0
0557000	TOXIC SUBSTANCES CONTROL ACCT	940,000	891,000
0558000	FARM & RANCH SOLID WASTE CLEAN	0	11,000
0561000	RIVERSIDE CO PUB FIN AUTH FUND	1,000	0
0562000	STATE LOTTERY FUND	146,359,000	203,338,000
0564000	SCHOLARSHARE ADM FUND	131,000	250,000
0566000	DOJ CHILD ABUSE FUND	23,000	17,000
0567000	GAMBLING CONTROL FUND	299,000	313,000
0569000	GAMBLING CONTROL FINES & PENLT	0	4,000
0574000	HIGHER EDUC CAP OUTLAY BD FD	4,000	0
0576000	ST UNIV DORMITORY CONSTRUCTN	629,000	12,253,000
0578000	ST UNIV DORM INTEREST/REDEMPT	36,000	0
0582000	HIGH POLLUTER REPAIR/REMOVAL	2,691,000	2,522,000
0585000	COUNTIES CHILDREN & FAMILIES	28,612,000	33,058,000
0587000	FAMILY LAW TRUST FUND	190,000	436,000
0588000	UNEMPLOYMENT COMP DISABL FUND	162,038,000	120,391,000
0592000	VETS FARM/HOME BUILDING-1943	60,654,000	46,755,000
0600000	VENDING STAND FUND	147,000	107,000
0601000	AGRICULTURE BUILDING FUND	21,000	21,000
0604000	ARMORY FUND	44,000	0
0612000	SACTO CITY FINANCING AUTH FD	4,000	0
0615000	PEACE OFFICER&FIREFIGHTERS DEF	1,000	1,000
0617000	STATE WTR. POLLUTION CONTROL	16,852,000	14,003,000
0623000	CA CHILDREN/FAMILIES TRUST FD	39,349,000	36,379,000
0629000	SAFE DRINKING WTR ST REVLV FD	119,000	18,970,000
0631000	MASS MEDIA COMM ACCT, CHILD/FM	12,148,000	110,000

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0634000	EDUCATION ACCT, CHILD/FAM FRST	1,811,000	64,000
0636000	CHILD CARE ACCT, CHILD/FAM FRS	1,092,000	418,000
0637000	RESEARCH DEVEL ACCT	6,079,000	142,000
0638000	ADMINISTRATION ACCT	371,000	2,155,000
0639000	UNALLOCATED ACCOUNT	1,597,000	36,015,000
0641000	DOMESTIC VIOLENCE RESTRAINING	38,000	484,000
0648000	MOBILEHOME/MFG HOME REV FUND	6,334,000	4,271,000
0649000	CA INFRASTRRT & ECON DEVL BANK	34,000	37,491,000
0653000	SEISMIC RETROFIT BOND 1996	4,000	778,000
0658000	UC MERCED	3,000	9,000
0660000	PUBLIC BUILDINGS CONSTRUCTN	5,118,000	79,794,000
0665000	REHAB REVOLV LOAN GUARANTEE	1,000	0
0668000	PUBLIC BLDG CONSTRUCT SUBACCT	809,000	4,730,000
0671000	RURAL HEALTH SERVICES ACCOUNT	1,000	0
0672000	CHILD HLTH/DISAB PREV TRMT ACC	1,000	0
0673000	PASSENGER EQUIPMT ACQUISITION	4,000	0
0678000	PRISON INDUSTRIES REVOLV FD	12,797,000	13,348,000
0679000	STATE WATER QUALITY CONTROL	2,105,000	3,498,000
0687000	DONATED FOOD REVOLVING FUND	463,000	145,000
0690000	EMPLOYMENT DVLP DEPT BLDG FUND	1,000	0
0691000	WATER RESOURCES REVOLVING	48,255,000	53,230,000
0698000	HOME PURCHASE ASSISTANCE FUND	434,000	0
0701000	VETERANS' HOME FUND	5,000	0
0702000	P&V- CONSUMER AFFAIRS FUND	31,410,000	33,063,000
0703000	CLEAN AIR & TRANSP IMPROV FUND	17,000	1,960,000
0704000	P&V- ACCOUNTANCY FUND	1,222,000	745,000
0705000	1992 HIGHER EDUC CAP OUTLAY BD	2,000	0
0706000	ST BRD OF ARCHITECTURAL EXAMIN	406,000	176,000
0707000	CALIF SAFE DRINKING WATER FUND	1,000	0
0714000	ROBERTI AFFORDABLE HOUSING FD	0	329,000
0717000	CEMETERY FUND	162,000	132,000
0735000	P&V- CONTRACTORS' LICENSE FD	5,814,000	4,193,000
0737000	ST CLEAN WTR&WTR CONSERVATION	1,000	0
0740000	CLEAN WATER BOND-FUND 1984 STA	252,000	40,000
0741000	P&V- DENTISTRY FUND	954,000	699,000
0744000	1986 WTR CONS WTR QLTY BD	2,000	0
0747000	PRISON CONSTRUCTION FUND 1988	2,000	52,000
0749000	REFUNDING ESCROW FUND	323,000	313,000
0750000	ST FUNERAL DIRECTORS & EMBALM	148,000	71,000
0751000	1990 PRISON CONSTRUCTION FUND	1,000	0
0752000	HOME FURN & THERMAL INSULATION	508,000	248,000
0755000	LICENSED MIDWIFERY FUND	3,000	0
0757000	LANDSCAPE ARCHITECTS FUND	89,000	33,000
0758000	MEDICAL BD OF CALIF	6,817,000	4,069,000
0759000	P&V- PHYSICAL THERAPY FUND	325,000	189,000
0761000	P&V- REGISTERED NURSING FUND	3,679,000	1,992,000
0763000	P&V- OPTOMETRY FUND	246,000	96,000
0767000	P&V- PHARMACY BD CONTINGENT	1,622,000	1,157,000

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FUND	FUNDNAME	DECLARATION	REDUCTION
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0769000	PRIVATE INVESTIGATOR FUND	68,000	27,000
0770000	PRO ENGINEERS & LAND SURVEYORS	910,000	539,000
0771000	COURT REPORTERS FUND	102,000	70,000
0773000	P&V- BEHAVIORAL SCI EXAMINERS	778,000	497,000
0775000	P&V- STRUCTURAL PEST CONTROL	347,000	227,000
0777000	VETERINARY MEDICAL BD CONTG FD	344,000	218,000
0779000	VOCATNL NURSING/PSYCH TECH FD	1,237,000	568,000
0780000	PSYCH TECH, VOC NRSNG PSYCH TC	204,000	131,000
0784000	STUDENT LOAN OPERATING FUND	49,050,000	49,052,000
0786000	WILDLIFE, COAST&PARK CONS FD 88	2,000	0
0788000	CA EARTHQK SAFETY/HOUS REHAB	0	59,000
0790000	WATER CONSERVATION FUND, 1988	2,000	0
0791000	HIGHER EDUC FAC BD ACT JUNE 90	1,000	0
0793000	CA SAFE DRINKING WATER FD 1988	3,000	0
0803000	STATE CHILDREN'S TRUST FUND	3,000	75,000
0813000	SELF-HELP HOUSING FUND	1,000	2,000
0814000	CA STATE LOTTERY EDUCATION	7,000	48,000
0815000	JUDGES RETIREMENT FUND	16,789,000	15,761,000
0821000	FLEXELECT BENEFIT FUND	1,651,000	1,409,000
0822000	PUBLIC EMPLOYEES HEALTH CARE	140,957,000	140,897,000
0827000	MILK PRODUCERS SECURITY TRUST	32,000	0
0829000	HEALTH PROFESSIONS EDUC FUND	6,000	30,000
0830000	PUBLIC EMPLOYEES' RETIREMENT	1,565,123,000	2,725,726,000
0833000	ANNUITANTS' HEALTH CARE COV FD	48,457,000	48,553,000
0834000	MEDI-CAL INPATIENT PMT ADJ FD	165,828,000	155,342,000
0835000	TEACHERS RETIREMENT	158,369,000	121,641,000
0839000	CA ST UNIV LOTTERY EDUCATN FD	5,000	4,436,000
0840000	CA MOTORCYCLIST SAFETY FD	138,000	0
0848000	CA HLTHCARE INDIGENT PGM ACCT	1,000	0
0849000	REPLACEMENT BENEFIT CUST. FD	14,000	35,000
0853000	PETROLEUM VIOLATION ESCROW ACC	7,000	0
0854000	KATZ SCHOOL BUS FUND	1,000	0
0865000	MENTAL HEALTH MANAGED CARE DP	8,964,000	7,576,000
0872000	STATE HOSPITAL ACCOUNT,	9,552,000	17,655,000
0884000	JUDGE RETIREMENT SYSTEM II FD	11,349,000	6,544,000
0886000	SENIORS SPECIAL FD, CALIFORNIA	28,000	30,000
0904000	CA HEALTH FACILITIES FIN AUTH	626,000	146,000
0908000	SCHOOL EMPLOYEES FUND	2,610,000	123,000
0910000	CONDEMNATION DEPOSITS FUND	38,040,000	24,966,000
0911000	EDUC FACILITIES AUTHORITY	3,000	42,000
0914000	BAY FILL CLEAN-UP ABATMENT	3,000	0
0915000	DEFERRED COMPENSATION PLAN FD	626,000	399,000
0917000	INMATES' WELFARE FUND	3,510,000	3,730,000
0918000	SMALL BUSINESS EXPANSION	37,000	495,000
0920000	LITIGATION DEPOSIT FUND	279,387,000	280,143,000
0928000	FOREST RESOURCES IMPROV FUND	892,000	1,000
0929000	HOUSING REHABILITATION LOAN	4,429,000	695,000
0930000	POLLUTN CONTL FINANCING AUTH	8,344,000	6,999,000



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FUND	FUNDNAME	DECLARATION	REDUCTION
0932000	TRIAL COURT TRUST FUND	195,659,000	206,850,000
0933000	MANAGED CARE FUND	643,000	4,175,000
0938000	RENTAL HOUSING CONSTRUCTN FD	150,000	278,000
0942000	SPECIAL DEPOSIT FUND	141,120,000	13,923,000
0943000	LAND BANK FUND	12,000	112,000
0948000	CAL ST UNIV & COLL TRUST FUND	315,324,000	328,935,000
0950000	PUB EMPLOY CONTINGENCY RESRV	262,731,000	70,463,000
0952000	STATE PARK CONTINGENT	1,000,000	241,000
0954000	STUDENT LOAN AUTHORITY FUND	6,000	1,000
0960000	STUDENT TUITION RECOVERY FUND	52,000	249,000
0965000	TIMBER TAX	1,000	8,000
0972000	MANUFACTURED HOME RECOVERY FD	1,000	11,000
0980000	PREDEVELOPMENT LOAN FUND	6,000	20,000
0983000	CALIF FD FOR SENIOR CITIZENS	0	86,000
0985000	EMERGENCY HOUSING & ASST FUND	1,000	0
1008000	FIREARMS SAFETY/ENFRCMNT SPCL	651,000	756,000
2501000	LOCAL TRANSPORTATION LOAN ACCT	2,000	0
3002000	ELECTRICIAN CERTIF FUND	122,000	66,000
3004000	GARMENT INDUSTRY REGULATIONS	150,000	155,000
3010000	PIERCE'S DISEASE MGMT ACCOUNT	2,067,000	1,575,000
3015000	GAS CONSUMPTION SURCHARGE FUND	7,561,000	7,500,000
3016000	MISSING PERSONS DNA DATA BASE	289,000	165,000
3017000	OCCUPATIONAL THERAPY FUND	118,000	82,000
3018000	DRUG AND DEVICE SAFETY FUND	384,000	721,000
3022000	APPRENTICESHIP TRNG CONTRIB FD	594,000	357,000
3023000	WIC MANUFACTURER REBATE FUND	17,635,000	17,627,000
3025000	ABANDONED MINE RECLAMATION	2,000	38,000
3030000	WORKERS' OCCUP SFTY/HLTH ED FD	0	40,000
3037000	STATE COURT FACILITIES CONST F	57,980,000	102,999,000
3039000	DENTALLY UNDERSERVED ACCOUNT	1,000	0
3042000	VICTIMS OF CORP FRAUD COMP FD	150,000	50,000
3046000	OIL, GAS, AND GEOTHERMAL ADMIN	11,350,000	4,551,000
3053000	PUBLIC RGHTS LAW ENFRCMNT SPEC	2,000	49,000
3056000	SAFE DRKNG WATR & TOXIC ENFORC	505,000	22,000
3058000	WATER RIGHTS FUND	9,161,000	1,162,000
3059000	FISCAL RECOVERY FUND	242,823,000	281,476,000
3060000	APPELLATE COURT TRUST FUND	380,000	6,000
3062000	ENGY FAC LICENSE AND COMPL FD	841,000	265,000
3064000	MENTAL HLTH PRACTITIONER ED FD	29,000	50,000
3065000	ELEC WSTE RCVRY RCYLG ACCT	36,324,000	45,275,000
3066000	COURT FACILITIES TRUST FUND	12,103,000	5,384,000
3068000	VOCATIONAL NURSE EDUCATION FD	19,000	15,000
3069000	NATUROPATHIC DOCTOR'S FUND	29,000	11,000
3071000	CAR WASH WORKER RESTITUTION FD	21,000	0
3072000	CAR WASH WORKER FUND	21,000	7,000
3074000	MEDICAL MARIJUANA PROGRAM FUND	43,000	164,000
3079000	CHILDRENS MED SERVICES REBATE	1,861,000	3,717,000
3080000	AIDS DRUG ASSIST PGM REBATE	7,082,000	7,031,000

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20140101 TO 20140131

FUND	FUNDNAME	DECLARATION	REDUCTION
3081000	CANNERY INSPECTION FUND	333,000	153,000
3084000	ST CERTIFIED UNIFIED PGM AGY	76,000	90,000
3085000	MENTAL HEALTH SERVICES FUND	222,531,000	94,728,000
3086000	DNA IDENTIFICATION FUND	10,145,000	5,417,000
3087000	UNFAIR COMPETITION LAW FUND	144,000	850,000
3088000	REGISTRY OF CHARITABLE TRUSTS	213,000	1,000
3089000	PUC UTIL COMM RATEPAYER ADV	8,006,000	1,291,000
3090000	DEFICIT RECOVERY BND RET SNKNG	175,000	0
3096000	NONDESIGNATED PUBLIC HOSP SUPL	1,000	0
3097000	PRIVATE HOSPITAL SUPPLEMENTAL	39,000	0
3098000	DPH LICENSING & CERT PGM FUND	51,000	9,197,000
3100000	DWR ELECTRIC POWER FUND	146,791,000	87,330,000
3101000	ANALYTICAL LABORATORY ACCOUNT	1,000	163,000
3102000	ACUTE ORPHAN WELL ACCOUNT	1,000	0
3103000	HATCHERY AND INLAND FISHERIES	3,426,000	6,659,000
3108000	PROFESSIONAL FIDUCIARY FUND	45,000	27,000
3109000	NATURAL GAS SUBACCT, PIRD&D	0	1,836,000
3114000	BIRTH DEFECTS MONITORING PGM	251,000	302,000
3117000	ALTERNATIVE & RENEWABLE FUEL	301,879,000	279,763,000
3121000	OCCUPATIONAL SAFETY & HEALTH	21,013,000	2,873,000
3122000	ENHANCED FLEET MODERNIZATION	2,606,000	4,354,000
3133000	MANAGED CARE ADMIN FINES FUND	60,000	0
3134000	SCHOOL DISTRICT ACCOUNT	7,000	214,000
3137000	EMERGENCY MEDICAL TECH CERT	63,000	0
3138000	IMMEDIATE & CRITICAL NEEDS	18,749,000	107,334,000
3140000	STATE DENTAL HYGIENE FUND	163,000	53,000
3141000	CA ADVANCED SERVICES FUND	1,812,000	5,003,000
3142000	STATE DENTAL ASSISTANT FUND	160,000	114,000
3145000	UST ORPHAN SITE CLEANUP FUND	17,000	154,000
3147000	SMALL COMMUNITY GRANT FUND	351,000	156,000
3150000	STATE PUBLIC WORKS ENFORCEMENT	19,000	92,000
3151000	HEALTH INFO INTEGRITY ACCOUNT	0	2,000
3152000	LABOR ENFORCEMENT & COMPLIANCE	19,708,000	2,971,000
3153000	HORSE RACING FUND	718,000	1,208,000
3156000	CHILDREN'S HEALTH & HUMAN SVCS	183,611,000	150,365,000
3157000	RECREATIONAL HEALTH FUND	1,000	0
3158000	HOSPITAL QUALITY ASSURANCE REV	500,306,000	492,758,000
3160000	WASTEWATER OPERATOR CERT FUND	107,000	136,000
3164000	RNW ENERG RESRC DVLP FEE TRUST	6,000	565,000
3165000	ENTERPRISE ZONE FUND	415,000	78,000
3168000	EMERGENCY MED AIR TRANSPORT	997,000	0
3175000	CALIFORNIA HEALTH TRUST FUND	20,737,000	19,644,000
3201000	LOW INCOME HEALTH MEC EMG FUND	15,023,000	0
3209000	OFFICE PATIENT ADVOCATE TRUST	1,524,000	210,000
3211000	ELECTRIC PROG INVEST CHRG FD	3,179,000	156,000
3228000	GREENHOUSE GAS REDUCTION FD	280,000	500,012,000
3237000	COST OF IMPLEMENTATION ACCT	62,000	78,000
3240000	SECONDHAND DEALER & PAWNBR FD	39,000	0

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20140101 TO 20140131

FUND	FUNDNAME	DECLARATION	REDUCTION
----	-----	-----	-----
3244000	PDATA FUND	60,000	5,000
6000000	PUBLIC LIBRARY CONSTR/RENOV FD	4,000	88,000
6001000	SAFE DRNKNG CLN WTR WTRSHD PRO	136,000	259,000
6028000	HI ED CAP OUTLAY BOND FD 2002	5,000	344,000
6029000	CA CLEAN WATER/AIR SAFE NBRHD	1,820,000	2,088,000
6031000	WTR SEC,CLN DRNGG WR, CST BCH	996,000	9,364,000
6032000	VOTING MODERNIZATION FUND	2,000	0
6036000	ST SCHOOL FACILITIES FD 2002	23,000	1,933,000
6037000	HOUSING/EMER SHELTER TRUST FD	868,000	4,734,000
6041000	HIGH ED CAP OUTLAY BD FD, 2004	15,000	1,885,000
6043000	HIGH-SPEED PASSENGER TRAIN	592,000	6,408,000
6044000	SCHOOL FACILITIES FD, 2004 ST	52,000	36,065,000
6046000	CHILDREN'S HOSPITAL FUND	21,000	0
6047000	STEM CELL RESEARCH AND CURES	21,057,000	20,348,000
6048000	2006 UNIV CAP OUTLAY BD FD	54,000	2,899,000
6049000	2006 CA COMM COLLEGE BD FD	74,000	8,243,000
6051000	SAFE DRINKING WATER OF 2006	678,000	22,955,000
6052000	DISASTR & FLOOD BND FD OF 2006	565,000	22,636,000
6053000	HWY SFTY, TRAFFIC RED FD 2006	2,041,000	220,976,000
6057000	2006 STATE SCHOOL FAC FUND	130,000	46,986,000
6066000	HOUSING/EMERGENCY SHELTER FD	553,000	22,466,000
6079000	CHILDREN'S HOSPITAL BOND ACT	8,861,000	0
6801000	TRANS FINANCNG SUBACCT,SHA,STF	42,000	0
7505000	REVOLVING LOANS FUND	9,000	0
8001000	TEACHERS' HEALTH BENEFITS FD	2,766,000	2,812,000
8004000	CHILD SUPPORT COLLECT RCVRV FD	25,138,000	11,234,000
8013000	ENVIRONMENTAL ENFORCEMNT/TRNG	81,000	0
8014000	CA PHARM SCHOLRSP/LOAN PGM FD	2,000	0
8018000	SALTON SEA RESTORATION FUND	618,000	227,000
8026000	PETRO UNDERGROUND STOR TK FIN	8,160,000	517,000
8028000	PETROLEUM FINANCING COLLECTION	6,000	0
8029000	COASTAL TRUST FUND	8,000	13,000
8031000	CHILD SUPPORT PAYMENT TRUST FD	41,238,000	78,227,000
8032000	OIL TRUST FUND	2,187,000	0
8034000	MEDICALLY UNDERSERVED PHYSICNS	159,000	151,000
8038000	DONATE LIFE CA TRUST, MVA, STF	132,000	0
8041000	TEACHERS' DEFERRED COMP FUND	85,000	14,000
8047000	CALIFORNIA SEA OTTER FUND	8,000	0
8049000	VISION CARE PGM,STATE ANNU FD	934,000	0
8062000	POOLED SELF-INSURANCE FUND	405,000	714,000
8071000	NATIONAL MORTGAGE SP DEP FUND	2,000	113,000
8073000	CA HLTH ACCESS MODEL PRO ACCT	4,000	0
9250000	BOXERS' PENSION FUND	9,000	12,000
9328000	CA INFRASTRUCTURE GUARANTEE	15,000	0
9330000	CLEAN/RENEW ENERGY LOAN FUND	324,000	0
9728000	JUDICIAL BRANCH WORKERS' COMP	28,000	1,808,000
9730000	TECHNOLOGY SRVS REVOLVING FUND	32,662,000	25,733,000
9731000	LEGAL SERVICES REVOLVING FUND	12,492,000	14,519,000

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STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20140101 TO 20140131

FUND	FUNDNAME	DECLARATION	REDUCTION
----	-----	-----	-----
9733000	COURT FACILITIES ARCHITECT REV	125,000	1,996,000
9736000	TRANSIT-ORIENTED DVL IMPLM FD	67,000	0
9739000	WATER POLL CONTROL RVLVG FUND	146,000	496,000
9740000	CENTRAL SERVICE COST RECOVERY	54,000	4,451,000
9741000	ENERGY EFFICIENT STATE PROPRTY	7,000	0
TOTAL		10,583,440,000	12,483,996,000

PMIB Meeting  
February 19, 2014

SMIF

**POOLED MONEY INVESTMENT BOARD**  
**915 Capitol Mall, Room 110**  
**Sacramento, CA 95814**

Date: February 19, 2014

To: Pooled Money Investment Board  
Bill Lockyer, Chair  
John Chiang, Member  
Michael Cohen, Member

From: Bettina Redway, Executive Secretary  
Pooled Money Investment Board

Subject: Surplus Money Investment Fund Participation Request

The State Treasurer's Office asked the staff of the State Controller's Office to review a request from the California Department of Parks and Recreation to allow the following to participate in the Surplus Money Investment Fund:

California State Parks – SDB&E Desert Cahuilla Transaction  
Special Deposit Fund Account: 0942289

The State Controller's Office staff notified the State Treasurer's Office that they had determined this request was consistent with the statutory requirements of Section 16470, et seq., of the Government Code and recommended approval by the Pooled Money Investment Board. The State Treasurer's Office staff concurs with this recommendation. The effect of this action will be to credit interest earnings to these funds rather than the General Fund.

Please indicate your approval by signing below:

\_\_\_\_\_  
Bill Lockyer

\_\_\_\_\_  
Date

\_\_\_\_\_  
John Chiang

\_\_\_\_\_  
Date


\_\_\_\_\_  
Michael Cohen

\_\_\_\_\_  
Date

# Memorandum

To : Bettina Redway  
Executive Secretary  
Pooled Money Investment Board

Date: February 14, 2014

From :   
State Controller's Office  
Jocelyn J. Roubique, Bureau Chief  
Division of Accounting and Reporting  
Bureau of Accounting and Legislation

Subject: SURPLUS MONEY INVESTMENT FUND PARTICIPATION REQUEST

The State Controller's Office recommends approval for the following fund to participate in the Surplus Money Investment Fund:

California State Parks – SDG&E Desert Cahuilla Transaction  
(Fund Number: 0942289)


If you have any questions, please contact Gary Marshall at (916) 322-4462.

cc: Bill Dowell, State Treasurer's Office  
Jeffery Wurm, State Treasurer's Office  
Ella McDowell, State Treasurer's Office  
Gregory Bruss, Department of Finance  
Linda Lingbloom, State Controller's Office, Division of Accounting & Reporting

**POOLED MONEY INVESTMENT BOARD**  
**915 Capitol Mall, Room 110**  
**Sacramento, CA 95814**

**DATE:** February 5, 2014

**TO:** Jocelyn Roubique, Chief  
Division of Accounting & Reporting  
State Controller's Office

**FROM:** *for*  Bettina Redway  
Executive Secretary  
Pooled Money Investment Board

**SUBJECT:** Surplus Money Investment Fund Participation Request

Attached is a request from the California Department of Parks and Recreation for participation of the following fund in the Surplus Money Investment Fund:

California State Parks – SDB&E Desert Cahuilla Transaction  
Special Deposit Fund Account: 0942289

Please research this request and provide recommendation to this office. I am notifying the Department of Finance of this request by copy of this letter.

Enclosure

cc: Jeff Wurm, State Treasurer's Office  
Greg Bruss, Department of Finance  
Gary Marshall, State Controller's Office



## Memorandum

Date : February 4, 2014

To : Bill Dowell  
State Treasurer's Office  
Pooled Money Investment Board  
915 Capitol Mall, Room 106  
Sacramento, CA 95814

From : Department of Parks and Recreation

Subject : Request to participate in the Surplus Money Investment Fund

The California Department of Parks and Recreation (CDPR) is submitting this written request to your office for approval to establish a Trust Account in the Surplus Money Investment Fund.

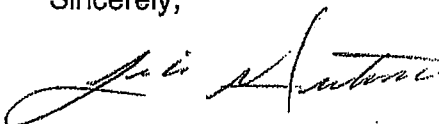
CDPR has a special deposit fund (SDF) account 0942289-3790-1945-501, California State Parks- SDG&E Desert Cahuilla Transaction. The purpose of this SDF account is to deposit funds received from San Diego Gas & Electric Company (SDG&E) pursuant to an agreement signed by CDPR on March 7, 2013. According to the agreement, funds deposited in the SDF account will be used to acquire land that will be added to the Anza-Borrego Desert State Park (ABDSP) and Ocotillo Wells State Vehicular Recreation Area. In addition, the funds will be used to provide certain operation and maintenance activities with respect to the sections of land in ABDSP.

As of 1/29/2014, we have \$100,000 in the account, however we anticipate to have funds deposited into this account continuously and would like to request these monies accrue interest earnings which require approval from your office.

A completed "Request to State Controller to Establish Special Deposit Fund Account" (Form AUD10) has been approved by the Department of Finance and forward to the State Controller's Office requesting the changes to this account.

If you have any questions, please contact me at (916) 653-9780 or by e-mail at [Lila.Gutierrez@parks.ca.gov](mailto:Lila.Gutierrez@parks.ca.gov).

Sincerely,



Lila Gutierrez  
Accounting Administrator II  
Accounting Services Section



EDMUND G. BROWN JR. • GOVERNOR

915 L STREET ■ SACRAMENTO CA ■ 95814-3706 ■ WWW.DOF.CA.GOV

December 11, 2013

Ms. Angela Verbaere, Deputy Director  
Administrative Services  
California Department of Parks and Recreation  
1416 Ninth Street  
Sacramento, CA 95814

Dear Ms. Verbaere:

**Request to Establish Special Deposit Fund Account – California State Parks - SDG&E  
Desert Cahuilla Transaction**

We have reviewed your December 4, 2013 request to establish a Special Deposit Fund (SDF) account titled California State Parks - SDG&E Desert Cahuilla Transaction. The purpose of this SDF account is to deposit funds received from San Diego Gas & Electric Company (SDG&E) pursuant to an agreement signed by your department on March 7, 2013. According to the agreement, funds deposited in the SDF account will be used to acquire land that will be added to the Anza-Borrego Desert State Park (ABDSP) and Ocotillo Wells State Vehicular Recreation Area. In addition, the funds will be used to provide certain operation and maintenance activities with respect to the sections of land in ABDSP.

Based on the information provided and concurrence with your Department of Finance budget analyst, we approve your request subject to the following changes:

Disposition of Residue: Fund 0392, State Parks and Recreation Fund  
Period of Availability: December 16, 2013 to December 16, 2018

We will forward a copy of this letter and the original AUD 10 form, Request to State Controller to Establish or Amend Special Deposit Fund Account, to the State Controller's Office (SCO) for processing. The SCO will notify you when processing is complete.

If the account can be closed earlier than December 16, 2018, please submit a letter to the SCO with a copy to our office. If the account is needed beyond the expiration date, please submit an amended AUD 10 form to our office at least 45 days prior to the expiration date.

If you have any questions, please contact Rup Singh at (916) 445-3434, extension 2165 or by e-mail at [Rup.Singh@dof.ca.gov](mailto:Rup.Singh@dof.ca.gov).

Sincerely,

Ana Struve  
Assistant Chief  
Fiscal Systems and Consulting Unit

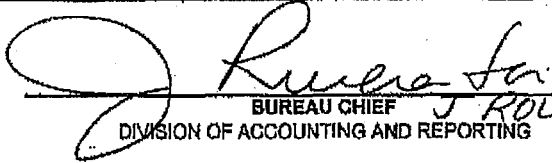
# REQUEST TO STATE CONTROLLER TO ESTABLISH OR AMEND SPECIAL DEPOSIT FUND ACCOUNT

SUBMIT ORIGINAL TO DEPARTMENT OF FINANCE. UPON APPROVAL, DEPARTMENT OF FINANCE WILL FORWARD ORIGINAL TO STATE CONTROLLER'S OFFICE FOR PROCESSING. WHEN ACCOUNT HAS BEEN ESTABLISHED, AN ACKNOWLEDGED COPY WILL BE RETURNED TO THE AGENCY, AFTER WHICH CLAIMS MAY BE SUBMITTED.

UNLESS EXCEPTED BY LAW, EXPENDITURES FROM THIS ACCOUNT ARE SUBJECT TO GENERAL STATE LAWS GOVERNING THE EXPENDITURE OF STATE FUNDS (SEE 1 OPS, CAL. ATTY. GEN. 90). THIS INCLUDES CONTRACT, PURCHASE AND CIVIL SERVICE REQUIREMENTS, BOARD OF CONTROL RULES, APPROVALS BY DEPARTMENT OF GENERAL SERVICES AND ATTORNEY GENERAL, ETC.

CLAIM SCHEDULE WILL SHOW APPROPRIATION AS GOVERNMENT CODE (GC) SECTION 16370 AND THE ACCOUNT TITLE.


UNDER THE PROVISIONS OF GC SECTION 16370 AND STATE ADMINISTRATIVE MANUAL SECTION 18420 PLEASE ESTABLISH OR AMEND THE FOLLOWING SPECIAL DEPOSIT FUND ACCOUNT.			
Proposed Account Title: California State Parks - SDG&E Desert Cahulla Transaction			
Source of Monies: San Diego Gas & Electric (SDG&E)			
Purpose of Account: Land acquisition and ongoing development, maintenance and land management efforts of said land for 20 years			
Date of Trust Instrument:		Department of Finance Approval: By: <i>Ana Stane</i> Date: <i>12/11/2013</i>	
Disposition of Residue: <i>Fund 0392 - State Parks and Recreation Fund</i>		Statute Reference, If Any: N/A	
Expenditures Authorized: Land acquisition, ongoing development, maintenance and land management projects			
Period of Availability: <i>12/16/13 through 6/30/34</i> per agreement, with re-approval of fund every five years			
Department: Department of Parks and Recreation		Organization Code: 3790	
Contact Person:		Title: Administrative Services Deputy Director	
Signed: <i>Angela Vubane</i>		Date: 12/4/13	
STATE CONTROLLER USE ONLY			
Remarks:			
Account Established:			
Date:			
FUND	AGENCY	FY	REF/ITEM
0942289	3790	1945	501

  
 BUREAU CHIEF J. ROUBIQUE  
 DIVISION OF ACCOUNTING AND REPORTING

## Memorandum

To : Ms. Angela Verbaere, Deputy Director  
Administrative Services  
California Department of Parks and Recreation  
1416 Ninth Street  
Sacramento, CA 95814

Date: January 10, 2014

From :   
State Controller's Office  
JOCELYN J. ROUBIQUE, Chief  
Bureau of Accounting and Legislation  
Division of Accounting and Reporting

Subject: SPECIAL DEPOSIT FUND ACCOUNT

The following Special Deposit Fund account has been established in the State Controller's FISCAL System.

Account Title: California State Parks – SDG&E Desert Cahuilla Transaction

Ledger Code: 0942289-3790-1945-501

Period of Availability: December 16, 2013 to December 16, 2018

Attached please find the completed AUD-10 for your files.

If you have any questions, you may contact Angie McCarty at (916) 445-3749.

JR:am

Attachment(s)

cc: Gary Marshall

Ms. Angela Verbaere  
December 11, 2013  
Page 2

Attachment

cc: Ms. Jocelyn Roubique, Chief, Bureau of State Accounting and Legislation, Division of  
Accounting and Reporting, State Controller's Office  
Mr. Andrew Ruppenstein, Finance Budget Analyst, Department of Finance

PMIB Meeting  
February 19, 2014

AB55 LOANS

## **POOLED MONEY INVESTMENT BOARD**

**February 19, 2014**

### **Staff Report – Agenda Item 6**

#### **AB 55 LOAN REPORTING**

1. **PMIA Loans Monthly Reporting.** The current amount of outstanding approved AB 55 Loans as of January 31, 2014 is \$358,339,682.49.

#### **AB 55 LOAN RECOMMENDATIONS**

1. **Loan Renewal Requests.** Staff recommends approval of the four loan renewal requests (Items 6.a - 6.d) on the agenda in the amounts shown on column f of Exhibit A to this staff report. Items 6.a – 6.c reflect increases necessary to complete preliminary plans and begin working drawings, as well as to pay accrued interest and administrative costs. Item 6.d reflects a decrease as requested by the department. The four loan renewal requests are in compliance with the current AB 55 loan policy.
2. **New Loan Requests.** Staff recommends approval of the following two new loan requests on the agenda in the amounts shown on column f of Exhibit A to this staff report:

**Item 6.e      Department of Corrections and Rehabilitation**  
State Public Works Board (SPWB) Lease Revenue Bonds  
CA Correctional Center: Health Care Facility Improvement Project  
Loan proceeds will be used to fund preliminary plans and working drawings for this project.

**Item 6.f      Department of Corrections and Rehabilitation**  
State Public Works Board (SPWB) Lease Revenue Bonds  
High Desert State Prison: Health Care Facility Improvement Project  
Loan proceeds will be used to fund preliminary plans and working drawings for this project.

**Comments:** Staff recommends approval of these two loan requests based on the following:

- The requesting Department has complied with the requirements of section 3.0 of the current AB 55 loan policy regarding new loan requests.

Exhibit A

POOLED MONEY INVESTMENT BOARD  
LOAN REQUESTS (AB 55 LOANS)  
For the February 19, 2014 PMIB Meeting

						[a]	[b]	[c]	[d]	[e]	[f]	[g]	[h]
						Impact on the Pool			Loan Paydown		STO Loan Recommendations		
Agenda Item	New or Renewal	Old Loan No.	New Loan No.	Fund No.	Department/Program	New Loan Amount per Loan Application	Original Amount of Existing Loan	Impact on the Pool	Amount of loan paydown (since previous loan)	Current Loan Amount Outstanding (b - d)	Recommended Adjusted Loan Amount	Impact on the Pool (for recommended loan amount)	Interest Paid by
<b>RENEWAL REQUESTS</b>													
a	Renewal	1230025	1340025	0660558	Department of Corrections and Rehabilitations SPWB Lease Revenue Bonds Folsom State Prison: Health Care Facility Improvement Project	\$ 4,854,000.00	\$ 2,818,000.00	\$ 2,036,000.00	N/A	N/A	\$ 4,854,000.00	\$ 2,036,000.00	BF
b	Renewal	1230023	1340026	0660514	Department of Corrections and Rehabilitations SPWB Lease Revenue Bonds CA State Prison, Los Angeles: Health Care Facility Improvement Project	\$ 3,290,000.00	\$ 1,791,000.00	\$ 1,499,000.00	N/A	N/A	\$ 3,290,000.00	\$ 1,499,000.00	BF
c	Renewal	1230024	1340027	0660528	Department of Corrections and Rehabilitations SPWB Lease Revenue Bonds CA Men's Colony, San Luis Obispo: Health Care Facility Improvement Project	\$ 5,417,000.00	\$ 3,042,000.00	\$ 2,375,000.00	N/A	N/A	\$ 5,417,000.00	\$ 2,375,000.00	BF
d	Renewal	1340009	1340028	0660523	Department of Corrections and Rehabilitations SPWB Lease Revenue Bonds CA Institution for Men, San Bernardino: Health Care Facility Improvement Project	\$ 1,220,000.00	\$ 5,594,000.00	\$ (4,374,000.00)	N/A	N/A	\$ 1,220,000.00	\$ (4,374,000.00)	BF
<b>NEW LOAN REQUESTS</b>													
e	New	N/A	1340029	N/A	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds CA Correctional Center: Health Care Facility Improvement Project	\$ 1,444,000.00	\$ -	\$ 1,444,000.00	N/A	N/A	\$ 1,444,000.00	\$ 1,444,000.00	BF
f	New	N/A	1340030	N/A	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds High Desert State Prison: Health Care Facility Improvement Project	\$ 1,209,000.00	\$ -	\$ 1,209,000.00	N/A	N/A	\$ 1,209,000.00	\$ 1,209,000.00	BF
						\$ 17,434,000.00	\$ 13,245,000.00	\$ 4,189,000.00	\$ -	\$ -	\$ 17,434,000.00	\$ 4,189,000.00	

Total amount of outstanding PMIA loans as of January 31, 2014  
Impact on the Pool from this meeting's actions  
Outstanding PMIA loans after this meeting's actions

Requested		Recommended	
\$	358,339,682.49	\$	358,339,682.49
\$	4,189,000.00	\$	4,189,000.00
\$	362,528,682.49	\$	362,528,682.49



New Loan ☐ Renewal ☒


LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
PMIB NO. 1340025

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

CY 4,854,000.00

Department Name: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <b>\$900,419,000.00</b> ✓	Amount Requested: <b>\$5,770,000.00</b> ✓
Appropriation(s) to be Funded: <b>AB 900, Ch. 7/07 5225-801-0660, 61.01.754</b> ✓ <b>Phase I, Medical/Mental Health/Dental</b>		Government Code Section <b>15819.40 (b)</b> ✓ and (c) and 15819.401 -15819.404	Date Funds Needed: <b>2/21/2014</b> ✓
Department Contact: <b>Michelle Weaver</b>	Title: <b>Chief, Planning and Finance Section</b>	Phone: <b>916-255-2239</b>	
Department Director's Name (please print): <b>Dean L. Borg</b>	Signature: 	Date: <b>12/03/13</b>	
Name of SPWB Project: <b>California State Prison, Folsom : Health Care Facility Improvement Project</b>		Project Contact: <b>Art Louie</b>	Phone: <b>916-255-3080</b>
SCO Fund # (for renewals only): <b>060-558</b>	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <b>2/24/2017</b> ✓	

## Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?
*If Yes, specify :	*If Yes, specify: DGS-PMB Project No.
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken

Type of Authorization

✓ 3/14/2008

☒ Loan☐ Sale

✓ 7/12/2013

☒ Loan☐ Sale☐ Loan☐ Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☐ This application is recommended for approval
- ☐ This application is recommended for approval subject to the following conditions:
- ☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_
- ☐ Reduce amount of loan to \$ \_\_\_\_\_
- Conditions (if applicable):
- ☐ This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount \$ \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Signature: Executive Secretary of the Pooled Money Investment Board

Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY

PMIB NO.

1340025

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$900,419,000.00 ✓

Proposed Funding Date: 2/21/2014 ✓

Loan Amount: \$5,770,000.00 ✓

4,854,000.00 ✓

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☐ State Building Construction Act

☐ Other, specify: \_\_\_\_\_

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, 7/12/2013, \_\_\_\_\_ ✓

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

**LOAN RECIPIENT SIGNATURES:** The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

Signature: Department Director

Date

12/23/13

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Deputy Director

Date

01/16/2014

## NEW INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date

## Cashflow Statement

N/A	Design-Build
-----	--------------


(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
PMIB NO. 1340026

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <b>\$900,419,000.00</b> ✓	Amount Requested: <b>\$3,290,000.00</b>
Appropriation(s) to be Funded: <b>AB 900, Ch. 7/07 5225-801-0660, 61.01.754</b> ✓ <b>Phase I, Medical/Mental Health/Dental</b>		Government Code Section <sup>5</sup> <b>15819.40 (b)</b> and (c) and <b>15819.401 -15819.404</b>	Date Funds Needed: <b>2/21/2014</b> ✓
Department Contact: <b>Michelle Weaver</b>	Title: <b>Chief, Planning and Finance Section</b>	Phone: <b>916-255-2239</b>	
Department Director's Name (please print): <b>Dean L. Borg</b>	Signature: 	Date: <b>12/23/13</b>	
Name of SPWB Project: <b>California State Prison, Los Angeles : Health Care Facility Improvement Project</b>	Project Contact: <b>Troy West</b>	Phone: <b>916-255-4777</b>	
SCO Fund # (for renewals only): <b>0660-514</b>	Phase of Project (select all that apply): ✓ <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <b>5/2/2016</b> ✓	

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☒ To pay vendors directly?☐ To make advances to other state funds\*?

\*If Yes, specify :

☐ To reimburse local government for vendor payments?☐ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
✓ 3/14/2008	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
✓ 7/12/2013	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input type="checkbox"/> This application is recommended for approval.	
<input type="checkbox"/> This application is recommended for approval subject to the following conditions:	
<input type="checkbox"/> First \$ _____ to be used to pay/reduce existing PMIB loan # _____	
<input type="checkbox"/> Reduce amount of loan to \$ _____	
Conditions (if applicable):	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.	
Signature: Director, Public Finance Division	Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount \$ _____	Loan to be made no sooner than _____
Signature: Executive Secretary of the Pooled Money Investment Board	Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
PMIB NO.

1340026

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$900,419,000.00  
Loan Amount: \$3,290,000.00

Proposed Funding Date: 2/21/2014

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☐ State Building Construction Act

☐ Other, specify: \_\_\_\_\_

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, 7/12/2013, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

**LOAN RECIPIENT SIGNATURES:** The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

Signature: Department Director

Date

12/23/13

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Deputy Director

Date

CY

01/16/2014

## Pooled Money Investment Board Executive Secretary's Certification

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date

## PMIA Loan Request for Revenue Bond Programs

## Cashflow Statement

Department Name: Corrections & RehabilitationProject Name: California State Prison, Los Angeles- HCFIPYear: 2013/14Est. Project Completion Date: 5/2/2016Date: 12/4/2013Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 3,290,0002/14/2014 Prelim Plans

Funds Disbursed to

9/8/2014 Work DrawDate: \$830,490.75 \*Per SCO Report dated 1/21/20145/2/2016 Constr <sup>(2)</sup>

(incl Prior Interest &amp; Admin)

N/A EquipN/A Design-BuildName of Bond Program: Lease-Revenue: California State Prison, Los Angeles - HCFIP

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project(A,P,W,C,E,  
D-B)Month and  
YearOriginal  
ProjectionActual  
DisbursementsProjections for the  
Next 12 MonthsCumulative  
Disbursements

Prior yrs

					-	
1	Feb-13	78,000.00			-	P
2	Mar-13	155,000.00			-	P
3	Apr-13	155,000.00			-	P
4	May-13	155,000.00			-	P
5	Jun-13	155,000.00	604.00		604	P
6	Jul-13	155,000.00	3,830.00		4,434	P
7	Aug-13	155,000.00	126,519.68		130,954	P
8	Sep-13	155,000.00	128,169.14		259,123	P
9	Oct-13	155,000.00	129,364.85		388,488	P
10	Nov-13	155,000.00	77,780.36		466,268	P
11	Dec-13	155,000.00		542,000.00	1,008,268	P
12	Jan-14	155,000.00		543,000.00	1,551,268	P
	Prior Interest				1,551,268	
	Current Interest		1,432.41		1,552,700	
	Admin. <sup>(3)</sup>		3,066.00	7,500.00	1,563,266	
13	Feb-14			142,000.00	1,705,266	W
14	Mar-14			144,000.00	1,849,266	W
15	Apr-14			144,000.00	1,993,266	W
16	May-14			144,000.00	2,137,266	W
17	Jun-14			144,000.00	2,281,266	W
18	Jul-14			144,000.00	2,425,266	W
19	Aug-14			144,000.00	2,569,266	W
20	Sep-14			144,000.00	2,713,266	W
21	Oct-14			144,000.00	2,857,266	W
22	Nov-14			144,000.00	3,001,266	W
23	Dec-14			144,000.00	3,145,266	W
24	Jan-15			144,000.00	3,290,000	W

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.


(3) Projected Admin. Includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
PMIB NO. 1340027

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <b>\$900,419,000.00</b> ✓	Amount Requested: <b>\$5,417,000.00</b> ✓
Appropriation(s) to be Funded: <b>AB 900, Ch. 7/07 5225-801-0660, 61.01.754</b> ✓		Government Code Section <b>15819.40 (b)</b> and (c) and 15819.401 - 15819.404	Date Funds Needed: <b>2/21/2014</b> ✓
Phase I, Medical/Mental Health/Dental			
Department Contact: <b>Michelle Weaver</b>	Title: <b>Chief, Planning and Finance Section</b>	Phone: <b>916-255-2239</b>	
Department Director's Name (please print): <b>Dean L. Borg</b>	Signature: 	Date: <b>12/23/13</b>	
Name of SPWB Project: <b>California Men's Colony : Health Care Facility Improvement Project</b> ✓	Project Name: <b>Troy West</b>	Phone: <b>916-255-4777</b>	
SCO Fund # (for renewals only): <b>0660-528</b>	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <b>9/26/2016</b>	

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☒ To pay vendors directly?☐ To reimburse local government for vendor payments?☐ To make advances to other state funds\*?☐ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify :

\*If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
✓ 3/14/2008	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
✓ 7/12/2013	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input type="checkbox"/> This application is recommended for approval	
<input type="checkbox"/> This application is recommended for approval subject to the following conditions:	
<input type="checkbox"/> First \$ _____ to be used to pay/reduce existing PMIB loan # _____	
<input type="checkbox"/> Reduce amount of loan to \$ _____	
Conditions (if applicable):	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.	
Signature: Director, Public Finance Division	Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount \$ _____	Loan to be made no sooner than _____
Signature: Executive Secretary of the Pooled Money Investment Board	Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY

PMIB NO.

1340027

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$900,419,000.00 ✓  
Loan Amount: \$5,417,000.00 ✓

Proposed Funding Date: 2/21/2014 ✓

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☐ State Building Construction Act

☐ Other, specify: \_\_\_\_\_

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, 7/12/2013, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

**LOAN RECIPIENT SIGNATURES:** The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

Signature: Department Director

Date

12/23/13

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Deputy Director

Date

01/16/2014

## INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date



1340027

## PMIA Loan Request for Revenue Bond Programs

## Cashflow Statement

Department Name: Corrections & RehabilitationProject Name: California Men's Colony - HCFIPYear: 2013/14Est. Project Completion Date: 9/26/2016Date: 12/4/2013Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 5,417,0002/14/2014 / Prelim Plans

Funds Disbursed to

Date: \$1,235,975.48 / \*Per SCO Report dated 1/21/1410/7/2014 Work Draw9/26/2016 Constr <sup>(2)</sup>

(incl Prior Interest &amp; Admin)

N/A EquipName of Bond Program: Lease-Revenue: California Men's Colony - HCFIPN/A Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project  
(A,P,W,C,E,  
D-B)Month and  
YearOriginal  
ProjectionActual  
DisbursementsProjections for the  
Next 12 MonthsCumulative  
Disbursements

Prior yrs

1	Feb-13	130,000.00			-	P
2	Mar-13	264,000.00			-	P
3	Apr-13	264,000.00			-	P
4	May-13	264,000.00			-	P
5	Jun-13	264,000.00			-	P
6	Jul-13	264,000.00	7,830.00		7,830	P
7	Aug-13	264,000.00	134,435.00		142,265	P
8	Sep-13	264,000.00	210,356.95		352,622	P
9	Oct-13	264,000.00	241,407.25		594,029	P
10	Nov-13	264,000.00	113,456.50		707,486	P
11	Dec-13	264,000.00		909,000.00	1,616,486	P
12	Jan-14	264,000.00		910,000.00	2,526,486	P
	Prior Interest				2,526,486	
	Current Interest		2,351.83		2,528,838	
	Admin. <sup>(3)</sup>		3,066.00	7,500.00	2,539,404	
13	Feb-14			237,000.00	2,776,404	W
14	Mar-14			240,000.00	3,016,404	W
15	Apr-14			240,000.00	3,256,404	W
16	May-14			240,000.00	3,496,404	W
17	Jun-14			240,000.00	3,736,404	W
18	Jul-14			240,000.00	3,976,404	W
19	Aug-14			240,000.00	4,216,404	W
20	Sep-14			240,000.00	4,456,404	W
21	Oct-14			240,000.00	4,696,404	W
22	Nov-14			240,000.00	4,936,404	W
23	Dec-14			240,000.00	5,176,404	W
24	Jan-15			240,000.00	5,417,000	W

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. Includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR ST TO USE ONLY  
PMIB NO. 1340028

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

1,220,000 <sup>310</sup>

Department Name: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <b>\$900,419,000.00</b>	Amount Requested <b>\$1,220,000.00</b>
Appropriation(s) to be Funded: <b>AB 900, Ch. 7/07 5225-801-0660, 61.01.754 Medical/Mental Health/Dental</b>		Government Code Sections <b>15819.40 (b) and (c) and 15819.401 -15819.404</b>	Date Funds Needed: <b>2/21/2014</b>
Department Contact: <b>Michelle Weaver</b>	Title: <b>Chief, Planning and Finance Section</b>	Phone: <b>916-255-2239</b>	
Department Director's Name (please print): <i>William Lee Boggs</i>	Signature: <i>Michael Ton</i>	Date: <b>1/16/14</b>	
Name of SPWB Project: <b>California Institute for Men : Health Care Facility Improvement Project</b>	Project ne: <b>Michael Ton</b>	<b>916-255-3130</b>	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <b>9/13/2016</b>	

## Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?
*If Yes, specify :	*If Yes, specify: DGS-PMB Project No.
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
3/14/2008	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
7/12/2013	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input type="checkbox"/> This application is recommended for approval <input type="checkbox"/> This application is recommended for approval subject to the following conditions: <input type="checkbox"/> First \$ _____ to be used to pay/reduce existing PMIB loan # _____ <input type="checkbox"/> Reduce amount of loan to \$ _____ Conditions (if applicable): <input type="checkbox"/> This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.		Date:
Signature: Director, Public Finance Division		

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification		
Approved loan amount \$ _____ Loan to be made no sooner than _____		
Signature: Executive Secretary of the Pooled Money Investment Board <i>William Lee Boggs</i>		Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED**  
**(See attached Instructions for detailed information)**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY

PMIB NO.

1340028

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$900,419,000.00

Proposed Funding Date: 2/21/2014

Loan Amount: ~~\$1,223,000.00~~ 1,220,000 278

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☐ State Building Construction Act

☐ Other, specify: \_\_\_\_\_

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, 7/12/2013, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

**LOAN RECIPIENT SIGNATURES:** The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

Signature: Department Director

Date

1/16/14

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Deputy Director

Date

01/24/2014

## Y INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date

1340028

**PMIA Loan Request for Revenue Bond Programs****Cashflow Statement**Department Name: Corrections & RehabilitationProject Name: California Institution for Men - HCFIPYear: 2013/14Est. Project Completion Date: 9/13/2016 ✓Date: 12/30/2013Est. Phase Completion Date: NA AcquisitionLoan Amount <sup>(1)</sup>: \$ 1,220,00012/13/2013 ✓ Prelim Plans

Funds Disbursed to

Date: \$ 1,209,639.48 ✓ \*Per SCO Report dated 1/21/14 (incl5/9/2014 ✓ Work Draw

Prior Interest &amp; Admin) ✓

9/13/2016 ✓ Constr <sup>(2)</sup>Name of Bond Program: Lease-Revenue: California Institution for Men - HCFIPNA EquipNA Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of

Project

(A,P,W,C,E,

D-B)

Month and  
YearOriginal  
ProjectionActual  
DisbursementsProjections for  
the Next 12  
MonthsCumulative  
Disbursements

Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	(A,P,W,C,E, D-B)
	Nov12-Jan13	415,000.00			-	P
1	Feb-13	200,000.00	-		-	P
2	Mar-13	200,000.00	-		-	P
3	Apr-13	200,000.00	-		-	P
4	May-13	200,000.00	38,352.17		38,352	P
5	Jun-13	200,000.00	16,935.13		55,287	P
6	Jul-13	200,000.00	38,867.50		94,155	P
7	Aug-13	200,000.00	120,721.84		214,877	P
8	Sep-13	200,000.00	14,642.86		229,520	P
9	Oct-13	200,000.00	359,472.90		588,992	P
10	Nov-13	200,000.00	232,760.04		821,752	P
11	Dec-13	200,000.00	37,351.59		859,104	P
12	Jan-14	200,000.00	344,928.90		1,204,033	P
	Prior Interest		1,530.55		1,205,563	
	Current Interest		2,428.71		1,207,992	
	Admin <sup>(3)</sup>		4,076.00	7,500.00	1,219,568	
13	Feb-14				1,219,568	P
14	Mar-14				1,219,568	P
15	Apr-14				1,219,568	P
16	May-14				1,219,568	P
17	Jun-14				1,219,568	P
18	Jul-14				1,219,568	P
19	Aug-14				1,219,568	P
20	Sep-14				1,219,568	P
21	Oct-14				1,219,568	P
22	Nov-14				1,219,568	P
23	Dec-14				1,219,568	P
24	Jan-15				1,220,000	P

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
PMIB NO. 1340029

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <b>\$900,419,000.00</b> ✓	Amount Requested: <b>\$1,444,000.00</b>
Appropriation(s) to be Funded: <b>AB 900, Ch. 7/07 5225-801-0660, 61.01.754</b> ✓		Government Code Section <b>15819.40 (b)</b> and (c) and <b>15819.401 -15819.404</b>	Date Funds Needed: <b>2/21/2014</b> ✓
Department Contact: <b>Michelle Weaver</b>		Title: <b>Chief, Planning and Finance Section</b>	Phone: <b>916-255-2239</b>
Department Director's Name (please print): <b>Dean L. Borg</b>		Sig:	Date: <b>12/23/13</b>
Name of SPWB Project: <b>California Correctional Center : Health Care Facility Improvement Project</b> ✓		Pro: <b>Michael Ton</b>	Phone: <b>916-255-3130</b>
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B		Estimated Project Completion Date: <b>5/10/2017</b> ✓

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (*Please check if answer is yes to any of the following*)☒ To pay vendors directly?☐ To make advances to other state funds\*?

\*If Yes, specify :

☐ To reimburse local government for vendor payments?☐ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
✓ 3/14/2008	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
✓ 7/12/2013	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input type="checkbox"/> This application is recommended for approval	
<input type="checkbox"/> This application is recommended for approval subject to the following conditions:	
<input type="checkbox"/> First \$ _____ to be used to pay/reduce existing PMIB loan # _____	
<input type="checkbox"/> Reduce amount of loan to \$ _____	
Conditions (if applicable):	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.	
Signature: Director, Public Finance Division	Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount \$ _____	Loan to be made no sooner than _____
Signature: Executive Secretary of the Pooled Money Investment Board	Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED**  
**(See attached Instructions for detailed information)**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY

PMIB NO.

1340029

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$900,419,000.00 ✓  
Loan Amount: \$1,444,000.00 ✓

Proposed Funding Date: 2/21/2014 ✓

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☐ State Building Construction Act

☐ Other, specify: \_\_\_\_\_

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, 7/12/2013, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

**LOAN RECIPIENT SIGNATURES:** The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

Signature: Department Director

Date

12/23/13

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Deputy Director

Date

8/16/2014

## PONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date

## PMIA Loan Request for Revenue Bond Programs

## Cashflow Statement

1340029

Department Name: Corrections & RehabilitationProject Name: California Correctional Center- HCFIPYear: 2013/14Est. Project Completion Date: 5/10/2017 ✓Date: 12/4/2013Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 1,444,00011/14/2014 ✓ Prelim Plans

Funds Disbursed to

4/30/2015 ✓ Work DrawDate: \$ - \*Per SCO Report dated 0/0/005/10/2017 ✓ Constr <sup>(2)</sup>Name of Bond Program: Lease-Revenue: California Correctional Center - HCFIPN/A EquipN/A Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project  
(A,P,W,C,E,  
D-B)Month and  
YearOriginal  
ProjectionActual  
DisbursementsProjections for  
the Next 12  
MonthsCumulative  
Disbursements

Prior yrs

1

2

3

4

5

6

7

8

9

10

11

12

Prior Interest

Current Interest

Admin. <sup>(3)</sup>

13

Feb-14

14

Mar-14

15

Apr-14

16

May-14

17

Jun-14

18

Jul-14

19

Aug-14

20

Sep-14

21

Oct-14

22

Nov-14

23

Dec-14

24

Jan-15

119,000.00

119,000.00

119,000.00

119,000.00

119,000.00

119,000.00

119,000.00

120,000.00

120,000.00

120,000.00

121,000.00

122,000.00

126,500

245,500

364,500

483,500

602,500

721,500

840,500

960,500

1,080,500

1,200,500

1,321,500

1,444,000

P

P

P

P

P

P

P

P

P

W

W

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.


(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STC USE ONLY  
PMIB NO. 1340030

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: <b>Corrections and Rehabilitation</b> ✓		Total Project Appropriation: <b>\$900,419,000.00</b>	Amount Requested: <b>\$1,209,000.00</b> ✓
Appropriation(s) to be Funded: <b>AB 900, Ch. 7/07 5225-801-0660, 61.01.754</b> ✓ <b>Phase I, Medical/Mental Health/Dental</b>		<b>310</b> Government Code Section <b>15819.40 (b)</b> and (c) and <b>15819.401 -15819.404</b>	Date Funds Needed: <b>2/21/2014</b> ✓
Department Contact: <b>Michelle Weaver</b>	Title: <b>Chief, Planning and Finance Section</b>	Phone: <b>916-255-2239</b>	
Department Director's Name (please print): <b>Dean L. Borg</b>	Signature: 	Date: <b>12/23/13</b>	
Name of SPWB Project: <b>High Desert State Prison : Health Care Facility Improvement Project</b>	Project Manager: <b>Michael T. ...</b>	Phone: <b>916-255-3130</b>	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): ✓ <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <b>11/1/2016</b> ✓	

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☒ To pay vendors directly?☐ To make advances to other state funds\*?

\*If Yes, specify :

☐ To reimburse local government for vendor payments?☐ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken

Type of Authorization

✓ 3/14/2008

☒ Loan☐ Sale

✓ 7/12/2013

☒ Loan☐ Sale☐ Loan☐ Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☐ This application is recommended for approval☐ This application is recommended for approval subject to the following conditions:☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_☐ Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for

☐ approval☐ rejection☐ modification

Approved loan amount \$ \_\_\_\_\_

Loan to be made no sooner than \_\_\_\_\_

Signature: Executive Secretary of the Pooled Money Investment Board

Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**



## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY

PMIB NO.

1340030

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$900,419,000.00 ✓

Proposed Funding Date: 2/21/2014 ✓

Loan Amount: \$1,209,000.00 ✓

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☐ State Building Construction Act

☐ Other, specify: \_\_\_\_\_

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, 7/12/2013, \_\_\_\_\_ ✓

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

**LOAN RECIPIENT SIGNATURES:** The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

Signature: Department Director

Date

12/23/13

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Deputy Director

Date

01/16/2014

## MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER

AYE

NO

Treasurer of the State of California

Controller of the State of California

Director of Finance of the State of California

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date

## PMIA Loan Request for Revenue Bond Programs

## Cashflow Statement

1340030

Department Name: Corrections & RehabilitationProject Name: High Desert State Prison- HCFIPYear: 2013/14Est. Project Completion Date: 11/1/2016 ✓Date: 12/4/2013Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 1,209,000 ✓11/14/2014 ✓ Prelim Plans

Funds Disbursed to

4/30/2015 ✓ Work DrawDate: \$ - \*Per SCO Report dated 0/0/0011/1/2016 ✓ Constr <sup>(2)</sup>Name of Bond Program: Lease-Revenue: High Desert State Prison - HCFIPN/A EquipN/A Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project  
(A,P,W,C,E,  
D-B)Month and  
YearOriginal  
ProjectionActual  
DisbursementsProjections for  
the Next 12  
MonthsCumulative  
Disbursements

Prior yrs					-	
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7					-	
8					-	
9					-	
10					-	
11					-	
12					-	
	Prior Interest				-	
	Current Interest				-	
	Admin. <sup>(3)</sup>			7,500.00	7,500	-
13	Feb-14			99,000.00	106,500	P
14	Mar-14			99,000.00	205,500	P
15	Apr-14			99,000.00	304,500	P
16	May-14			100,000.00	404,500	P
17	Jun-14			100,000.00	504,500	P
18	Jul-14			100,000.00	604,500	P
19	Aug-14			100,000.00	704,500	P
20	Sep-14			100,000.00	804,500	P
21	Oct-14			100,000.00	904,500	P
22	Nov-14			100,000.00	1,004,500	P
23	Dec-14			98,000.00	1,102,500	W
24	Jan-13			106,000.00	1,209,000	W

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.